



# DEBT TRANSPARENCY REPORT AS OF JUNE 30, 2022

Goose Creek Consolidated Independent School District  
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**GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT**  
**APPROVED BOND AUTHORIZATIONS BY VOTERS**  
**AS OF JUNE 30, 2022**

<b>Authorization</b>	<b>Issued</b>	<b>Unissued</b>	<b>Total Authorization Amount</b>	<b>Authorization Per Capita</b>	<b>Purpose for which Debt Obligation was Authorized</b>
Series 2005A, QZAB Unlimited Tax School Building Bonds	8,000,000	-	8,000,000	76	School Facilities construction, renovation, acquisition & equipment
Series 2013, Unlimited Tax Schoolhouse Bonds	91,100,000	-	91,100,000	866	School Facilities construction, renovation, acquisition & equipment
Series 2014A, Unlimited Tax School Building Bonds	18,330,000	-	18,330,000	174	School Facilities construction, renovation, acquisition & equipment
Series 2014B, Variable Rate Unlimited Tax School Building Bonds	62,620,000	-	62,620,000	595	School Facilities construction, renovation, acquisition & equipment
Series 2014C, Unlimited Tax Refunding Bonds	71,465,000	-	71,465,000	679	School Facilities construction, renovation, acquisition & equipment
Series 2015, Unlimited Tax Building & Refunding Bonds	112,505,000	-	112,505,000	1,069	School Facilities construction, renovation, acquisition & equipment
Series 2016A, Unlimited Tax Refunding Bonds	29,000,000	-	29,000,000	276	School Facilities construction, renovation, acquisition & equipment
Series 2016B, Unlimited Tax Refunding Bonds	9,405,000	-	9,405,000	89	School Facilities construction, renovation, acquisition & equipment
Series 2017, Unlimited Tax Refunding Bonds	77,485,000	-	77,485,000	737	School Facilities construction, renovation, acquisition & equipment
Series 2019, Unlimited Tax School Building Bonds	119,545,000	-	119,545,000	1,136	School Facilities construction, renovation, acquisition & equipment
Series 2020, Unlimited Tax School Building Bonds	101,220,000	-	101,220,000	962	School Facilities construction, renovation, acquisition & equipment
Series 2020, Unlimited Tax School Building Bonds	121,177,572	-	121,177,572	1,152	School Facilities construction, renovation, acquisition & equipment
Series 2020, Unlimited Tax School Building Bonds	30,680,000	-	30,680,000	292	School Facilities construction, renovation, acquisition & equipment
Series 2021, Unlimited Tax School Building Bonds	81,730,000	-	81,730,000	777	School Facilities construction, renovation, acquisition & equipment
<b>Total</b>	<b>\$ 934,262,572</b>		<b>\$ 934,262,572</b>		

**Other Information Per Government Code Section 140.008(b)(3):**

**Repayment Source:**

(a) **Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

**Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:**

	<u>Permanent School Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:	Aaa	Aa2
<b>Per Capita Information:</b>		
Per Capita	\$ 105,204	
Year	2022	
Source	Based on U.S. Census Data through 2020	

**GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT  
 COMBINED PRINCIPAL AND INTEREST REQUIREMENT  
 AS OF JUNE 30, 2022**

<b>Fiscal Year Ending</b>	<b>Principal Value At Maturity</b>	<b>Interest Through Maturity</b>	<b>Total Requirements Through Maturity</b>
2023	32,664,000	23,251,211	55,915,211
2024	33,138,000	23,923,457	57,061,457
2025	34,455,000	22,617,144	57,072,144
2026	28,280,560	21,158,016	49,438,577
2027	29,243,012	20,338,006	49,581,018
2028	36,030,000	19,562,095	55,592,095
2029	35,604,000	17,904,934	53,508,934
2030	36,986,000	16,373,994	53,359,994
2031	24,969,000	14,872,338	39,841,338
2032	25,949,000	13,898,465	39,847,465
2033	26,897,000	12,967,076	39,864,076
2034	27,882,000	11,994,612	39,876,612
2035	26,040,000	11,003,958	37,043,958
2036	25,990,000	10,080,248	36,070,248
2037	26,885,000	9,217,185	36,102,185
2038	27,900,000	8,209,220	36,109,220
2039	22,880,000	7,152,937	30,032,937
2040	22,715,000	6,373,873	29,088,873
2041	18,730,000	5,690,848	24,420,848
2042	13,655,000	5,060,250	18,715,250
2043	14,150,000	4,577,406	18,727,406
2044	14,665,000	4,076,175	18,741,175
2045	15,205,000	3,555,856	18,760,856
2046	15,755,000	3,015,550	18,770,550
2047	16,355,000	2,424,600	18,779,600
2048	16,990,000	1,810,850	18,800,850
2049	17,420,000	1,173,000	18,593,000
2050	10,615,000	523,700	11,138,700
<b>Totals</b>	<b>\$ 678,047,572</b>	<b>\$ 302,807,001</b>	<b>\$ 980,854,574</b>

GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT  
GENERAL OBLIGATION BONDS AND LOANS PAYABLE AS OF JUNE 30, 2022

Series	Amounts			Additions	Reductions	Refundings	Ending Balance	Outstanding Debt Per Capita	Unspent Proceeds
	Original Issue	Maturity Date	Beginning Balance						
Series 2005A, QZAB Unlimited Tax School Building Bonds	8,000,000	11/15/21	8,000,000	-	(7,978,790)	-	21,210	0	-
Series 2013, Unlimited Tax Schoolhouse Bonds	91,100,000	02/15/38	6,050,000	-	(2,950,000)	-	3,100,000	29	-
Series 2014A, Unlimited Tax School Building Bonds	18,330,000	02/15/30	5,245,000	-	(1,220,000)	-	4,025,000	38	-
Series 2014B, Variable Rate Unlimited Tax School Building Bonds	30,600,000	02/15/35	30,600,000	-	-	-	30,600,000	291	-
Series 2014B, Variable Rate Unlimited Tax School Building Bonds	32,020,000	02/15/35	32,020,000	32,020,000	-	(32,020,000)	32,020,000	304	-
Series 2014C, Unlimited Tax Refunding Bonds	71,465,000	02/15/30	17,425,000	-	-	-	17,425,000	166	-
Series 2015, Unlimited Tax Building & Refunding Bonds	112,505,000	02/15/41	30,320,000	-	(3,985,000)	-	26,335,000	250	-
Series 2016A, Unlimited Tax Refunding Bonds	29,000,000	01/00/00	26,460,000	-	(1,250,000)	-	25,210,000	240	-
Series 2016B, Unlimited Tax Refunding Bonds	9,405,000	02/15/28	9,405,000	-	-	-	9,405,000	89	-
Series 2017, Unlimited Tax Refunding Bonds	77,485,000	02/15/38	77,485,000	-	-	-	77,485,000	737	-
Series 2019A, Unlimited Tax Refunding Bonds	60,210,000	02/15/39	56,610,000	-	(1,800,000)	-	54,810,000	521	-
Series 2019B, Unlimited Tax Refunding Bonds	59,335,000	10/01/49	59,335,000	59,335,000	-	(59,335,000)	59,335,000	564	-
Series, 2020, Unlimited Tax School Building Bonds	101,220,000		97,595,000	-	(4,000,000)	-	93,595,000	890	-
Series 2020, Unlimited Tax Refunding Bonds	121,177,572		118,707,572	-	(905,000)	-	117,802,572	1,120	-
Series 2020, Unlimited Tax Refunding Bonds	30,680,000		30,145,000	-	(11,515,000)	-	18,630,000	177	-
Series 2021, Unlimited Tax School Building Bonds	81,730,000		81,730,000	-	(1,800,000)	-	79,930,000	760	-
<b>Totals - Bonds</b>	<b>\$ 934,262,572</b>		<b>\$ 687,132,572</b>	<b>\$ 91,355,000</b>	<b>\$ (37,403,790)</b>	<b>\$ (91,355,000)</b>	<b>\$ 649,728,782</b>	<b>\$ 6,176</b>	<b>\$ -</b>
Loans Payable-SECO loan			290,496	-	(290,496)		0.00	0	-
Series 2019, Maintenance Tax Notes			30,281,000	-	(1,941,000)		28,340,000	269	-
<b>Total Long-Term Liabilities</b>	<b>\$ 934,262,572</b>		<b>\$ 717,704,068</b>	<b>\$ 91,355,000</b>	<b>\$ (39,635,286)</b>	<b>\$ (91,355,000)</b>	<b>\$ 678,068,782</b>	<b>\$ 6,445</b>	<b>\$ -</b>